Income:

|  |  |  |
| --- | --- | --- |
| Type of income | Amount | Received every |
| Your wages | £ | [ ]  week [ ]  month |
| Your partner’s wages | £ | [ ]  week [ ]  month |
| State Pension | £ | [ ]  week [ ]  month |
| Company pension or private pension | £ | [ ]  week [ ]  month |
| Pension Credit | £ | [ ]  week [ ]  month |
| Statutory Sick Pay or company sick pay | £ | [ ]  week [ ]  month |
| Universal Credit | £ | [ ]  week [ ]  month |
| Employment Support Allowance | £ | [ ]  week [ ]  month |
| Income Support | £ | [ ]  week [ ]  month |
| Jobseeker’s Allowance | £ | [ ]  week [ ]  month |
| Child Benefit | £ | [ ]  week [ ]  month |
| Child Tax Credit | £ | [ ]  week [ ]  month |
| Working Tax Credit | £ | [ ]  week [ ]  month |
| Incapacity Benefit | £ | [ ]  week [ ]  month |
| Disability Living Allowance (mobility) | £ | [ ]  week [ ]  month |
| Personal Independence Payments | £ | [ ]  week [ ]  month |
| Industrial Injuries Disability Benefit | £ | [ ]  week [ ]  month |
| Carer’s Allowance | £ | [ ]  week [ ]  month |
| Bereavement Allowance | £ | [ ]  week [ ]  month |
| Maternity Allowance | £ | [ ]  week [ ]  month |
| Other state benefits (state type) | £ | [ ]  week [ ]  month |
| Other state benefits (state type) | £ | [ ]  week [ ]  month |
| Other state benefits (state type) | £ | [ ]  week [ ]  month |
| Student grants, loans, bursaries | £ | [ ]  week [ ]  month |
| Maintenance | £ | [ ]  week [ ]  month |
| Rental Income | £ | [ ]  week [ ]  month |
| Money from anyone who lives with you | £ | [ ]  week [ ]  month |
| Other income (state type) | £ | [ ]  week [ ]  month |
| Other income (state type) | £ | [ ]  week [ ]  month |

Expenditure:

|  |  |  |
| --- | --- | --- |
| Type of expenditure | Amount | Paid every |
| Mortgage | £ | [ ]  week [ ]  month |
| Rent | £ | [ ]  week [ ]  month |
| Council Tax | £ | [ ]  week [ ]  month |
| Water charges | £ | [ ]  week [ ]  month |
| Gas | £ | [ ]  week [ ]  month |
| Electricity | £ | [ ]  week [ ]  month |
| TV rental and licence | £ | [ ]  week [ ]  month |
| Satellite or digital TV subscriptions | £ | [ ]  week [ ]  month |
| Internet costs | £ | [ ]  week [ ]  month |
| Home phone | £ | [ ]  week [ ]  month |
| Mobile phone | £ | [ ]  week [ ]  month |
| Groceries | £ | [ ]  week [ ]  month |
| Alcohol | £ | [ ]  week [ ]  month |
| Toiletries | £ | [ ]  week [ ]  month |
| Clothing | £ | [ ]  week [ ]  month |
| Cigarettes or tobacco products | £ | [ ]  week [ ]  month |
| Prescriptions | £ | [ ]  week [ ]  month |
| Car fuel | £ | [ ]  week [ ]  month |
| Car insurance | £ | [ ]  week [ ]  month |
| Road tax | £ | [ ]  week [ ]  month |
| Car maintenance | £ | [ ]  week [ ]  month |
| Other travelling expenses | £ | [ ]  week [ ]  month |
| Life assurance or endowment premiums | £ | [ ]  week [ ]  month |
| Private health schemes | £ | [ ]  week [ ]  month |
| Childcare | £ | [ ]  week [ ]  month |
| Housing Benefit overpayments | £ | [ ]  week [ ]  month |
| Regular payments towards your personal student loan | £ | [ ]  week [ ]  month |
| Other expenditure (state type) | £ | [ ]  week [ ]  month |
| Other expenditure (state type) | £ | [ ]  week [ ]  month |

Debts:

|  |  |  |  |
| --- | --- | --- | --- |
| Outstanding debt | Balance | Repayment amount | Paid every |
| Rent arrears | £ | £ | [ ]  week [ ]  month |
| Mortgage arrears | £ | £ | [ ]  week [ ]  month |
| Unpaid Council Tax | £ | £ | [ ]  week [ ]  month |
| Overdue water charges | £ | £ | [ ]  week [ ]  month |
| Fuel debts: gas | £ | £ | [ ]  week [ ]  month |
| Fuel debts: electricity | £ | £ | [ ]  week [ ]  month |
| Credit card | £ | £ | [ ]  week [ ]  month |
| Credit card | £ | £ | [ ]  week [ ]  month |
| Credit card | £ | £ | [ ]  week [ ]  month |
| Catalogue account | £ | £ | [ ]  week [ ]  month |
| Catalogue account | £ | £ | [ ]  week [ ]  month |
| Catalogue account | £ | £ | [ ]  week [ ]  month |
| Payday loans | £ | £ | [ ]  week [ ]  month |
| Other unsecured loans | £ | £ | [ ]  week [ ]  month |
| Secured loans | £ | £ | [ ]  week [ ]  month |
| Magistrates’ / court fines | £ | £ | [ ]  week [ ]  month |
| Unpaid maintenance | £ | £ | [ ]  week [ ]  month |
| DWP overpayment | £ | £ | [ ]  week [ ]  month |
| HMRC overpayment | £ | £ | [ ]  week [ ]  month |
| Social Fund debts | £ | £ | [ ]  week [ ]  month |
| Universal Credit | £ | £ | [ ]  week [ ]  month |
| Other (state type) | £ | £ | [ ]  week [ ]  month |
| Other (state type) | £ | £ | [ ]  week [ ]  month |
| Other (state type) | £ | £ | [ ]  week [ ]  month |

Banking:

|  |  |  |  |
| --- | --- | --- | --- |
| Name of bank, building society, Credit Union or Post Office | Sort code | Account number | Balance |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |

Investments:

|  |  |  |  |
| --- | --- | --- | --- |
| Type (such as shares, bonds, Premium Bonds | Company / scheme name | Quantity held | Value |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |
|  |  |  | £ |